

National Marine Manufacturers Association

ECONOMIC SIGNIFICANCE OF RECREATIONAL BOATING IN OHIO

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ECONOMIC IMPACT OF RECREATIONAL BOATING: \$3.64 BILLION

| Number of Recreational Boats* | 453,487 |
|--|----------------------|
| Recreational Boating Industry Businesses | 771 |
| Total Jobs | 28,921 |
| Annual Recreational Boating-Related Spending | \$1.5 BILLION |

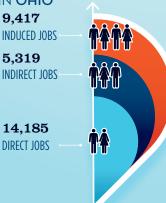
RECREATIONAL BOATS IN OHIO **TOTAL BOATS*** 453,487 **REGISTERED BOATS** 453,487 281.428 Power boats 46.036 **PWCs** Sailboats 11.801 **POWER BOATS PWCs SAILBOATS** OTHER BOATS 114.222 Other Boats **62**[%] 3% **10**% 25° **HOUSEHOLDS PER BOAT** 10.2 * Total boats are registered boats as reported by states to the USCG.

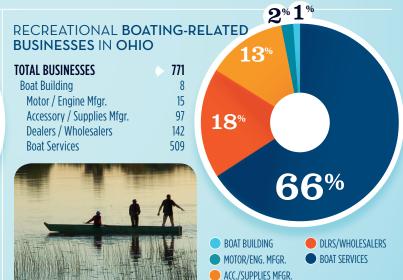


ESTIMATED JOBS IMPACT OF RECREATIONAL **BOATING-RELATED SPENDING IN OHIO**

| EST. TOTAL JOBS | 28,921 |
|--|-----------------------|
| EST. TOTAL LABOR INCOME | MILLIONS \$1,197.0 |
| Est. Direct Income Est. Indirect Income | \$488.1 \$296.7 |
| Est. Induced Income | \$412.2 |







RECREATIONAL BOATING INDUSTRY SALES IN OHIO

| | MILLIONS |
|--------------------------------------|----------------|
| Boat Building | \$21.9 |
| Motor / Engine Mfgr. | \$1,734.0 |
| Accessory / Supplies Mfgr. | \$503.1 |
| TOTAL MFGR. SALES | \$2,259.0 |
| Dealers / Wholesalers | \$510.9 |
| Boat Services | \$702.8 |
| TOTAL RETAIL & SERVICES S | ALES \$1,213.7 |
| 🔵 BOAT BUILDING 🛛 🛑 DL | RS/WHOLESALERS |
| MOTOR/ENG. MFGR. BO | AT SERVICES |
| ACC./SUPPLIES MFGR. | |
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Source: NMMA's Center of Knowledge; Recreational Marine Research Center at Michigan State University